

INVENTORY FOR DECEDENT'S ESTATE

Court File No. 2011-1025

COMMONWEALTH OF VIRGINIA

Circuit Court of Campbell

Decedent's name Robert W. Robertson

Fiduciary(ies) name(s) John Q. Esquire, State National Bank, NA

Date of fiduciary(ies) qualification 01/21/2011

Date of decedent's death 01/10/2011

This is **p** the first inventory ** an inventory showing after discovered assets ** an amended inventory restating all assetsThe fiduciary filing this inventory is ** an administrator **p** an executor ** a curator.

Total value of assets listed in Parts 1 and 3 (estate for bond) \$ 676,625.83

Total value of assets listed in Parts 1, 3, and 4 (estate for probate tax) \$ 2,176,625.83

ATTACH ADDITIONAL SHEETS IF NEEDED**Part 1. The decedent's personal estate under your supervision and control.**

DESCRIPTION OF PROPERTY		VALUE	
1,000	A C Moore Arts & Crafts Inc.	\$	77,000.00
	Dividend at Date of Death		230.00
1,500	Acorn Prods Inc., common		50,250.00
500	59 Wall Str Fds Inc., U S Equity Fd.		22,625.00
500,000	Aetna Life & Casualty Note 6.375%, 3/15/2005		505,000.00
	Interest at Date of Death		10,270.83
	National Bank, NA Checking A/C #15 82682		3,750.00
	Tangible Personal Property		7,500.00
TOTAL VALUE OF PART 1:		\$	676,625.83

Part 2. The decedent's interest in multiple party accounts and certificates of deposit in banks and credit unions.

DESCRIPTION OF PROPERTY		VALUE	
	None	\$	
TOTAL VALUE OF PART 2:		\$	0.00

Part 3. The decedent's real estate in Virginia over which you have a power of sale.

DESCRIPTION OF PROPERTY	VALUE
None	\$
TOTAL VALUE OF PART 3:	\$ 0.00

Part 4. The decedent's other real estate in Virginia.

DESCRIPTION OF PROPERTY	VALUE
Decedent's Principal Residence	\$ 1,500,000.00
TOTAL VALUE OF PART 4:	\$ 1,500,000.00

Part 5. The decedent's non-Virginia real estate.

DESCRIPTION OF PROPERTY	VALUE
None	\$
TOTAL VALUE OF PART 5:	\$ 0.00

CERTIFICATE OF ACCURACY, COMPLETENESS, AND MAILING

[Must be signed by each fiduciary.]

1. I (we) hereby certify and affirm under penalty of law, that to the best of my (our) knowledge and belief this is an accurate and complete inventory of this estate made in accordance with my (our) responsibilities under Virginia law.
2. I (we) hereby also certify and affirm that (choose one):
- A. ☐ On or before the date of filing this Inventory with the Commissioner of Accounts, I (we) sent a copy of it by first class mail to every person entitled to a copy, pursuant to Virginia Code Section 26-12.4, who made a written request therefor. The names and addresses of the persons to whom copies were sent and the dates they were mailed are shown on the following page.

or

- B. ☐ No person entitled to a copy of this Inventory pursuant to Virginia Code Section 26-12.4 made a written request therefor.

Date_____ Fiduciary_____

Address: 390 Alleghany Avenue Suite 400
Lynchburg, VA 24501-4425

Date_____ Fiduciary_____

Address: 451 Bay Street Suite 2525
Lynchburg, VA 24501-2525

CERTIFICATE OF COMMISSIONER

The Commissioner of Accounts has not independently verified the value of the items on the inventory, or the fact that they are the only assets of the estate.

Inspected, found to be in proper form, and approved on _____

Commissioner of Accounts

Received in the Clerk's Office and admitted to record on _____

Clerk